

APRL

**ASSOCIATION OF
PROFESSIONAL
RESPONSIBILITY
LAWYERS**



**The Law Society
of England and Wales**

Common Law?

3rd Transatlantic Conference on Ethics and Risk Management

*Presented by
The Association of Professional
Responsibility Lawyers and
The Law Society of England & Wales*

**April 26 - 27, 2023
Washington Marriott Metro Center
775 12th Street NW**



To learn more, visit APRL online at www.aprl.net

AGENDA

Wednesday, April 26

17:00 - 19:00 Reception

Law Offices of Holland & Knight LLP (Sponsor)
800 17th St NW, Washington, DC 20006

Thursday, April 27

9:00 - 9:10 Introduction

Trisha Rich, Partner, Holland & Knight LLP, Chicago, IL President of APRL

9:10 - 10:15 Rethinking Legal Education in the 21st-Century World

The legal profession's necessary embrace of technology and remote work during the pandemic begs the question: how should legal education evolve to appropriately prepare the next generation of lawyers? This panel will discuss innovative methods for educating law students, enhancing the ability to both learn and work remotely, and also developing real-time legal and interpersonal skills. The goal being that 21st-century students graduate prepared to both think and act as lawyers ready to join the practice and serve clients.

Chair: Prof. Jan Jacobowitz, Founder and Owner of Legal Ethics Advisor and Adjunct Professor University of Miami School of Law, Coral Gables, FL

Panelists: Victoria Cromwell, Head of New Business & Account Management, BARBRI, London

Ben Perry, Partner, Sullivan & Cromwell LLP, London

Milana Hogan, Chief Talent Officer, Sullivan & Cromwell LLP, New York

Patricia White, Professor of Law Dean Emeritas, University of Miami School of Law

Benjamin Grimes, Deputy Director of the Department of Justice's Professional Responsibility Advisory Office, Ret. Army Judge Advocate General Corps

10:15 - 11:30 Lawyer Mobility: Risks and Rewards

There is more mobility between firms and more lateral hires than ever before. Sometimes entire teams move between firms. Different firms have different approaches to risk and ethics. How do firms instill their culture with lateral hires?

Chair: Stephen Denyer, Director of Strategic Relationships, The Law Society, London

Panelists: Jennifer Stevens, Managing Partner, Laura Devine Immigration, New York

Richard Harrison, Partner, Clyde & Co, London

Trisha Rich, Partner, Holland & Knight LLP, Chicago, IL President of APRL

Sari Montgomery, Partner, Robinson Stewart Montgomery & Doppke LLC, Chicago, IL

11:30 - 11:45 Break

Light refreshments and networking

11:45 - 13:00 Rethinking what "Success" Means in Legal Services Regulation

Traditionally we have had a reactive system of disciplining the "bad apples." Do we need more proactive regulation as increasingly technological advances and individuals without law degrees challenge traditional notions of what it means to practice law without a license? How is this being handled in North America and in England & Wales?

Chair: Jayne Reardon, Former Illinois Supreme Court Commission on Professionalism, Chicago, IL

Panelists: Lynda C. Shely, The Shely Firm, PC

Hope C. Todd, District of Columbia Bar

Frank Maher, Partner, Legal Risk Solicitors LLP, Liverpool

Iain Miller, Partner, Kingsley Napley LLP, London

13:00 - 14:15 Lunch

14:15 - 15:30 Ethical implications of Tech in a Brave New World

Application of technology in the law is growing at an exponential rate. Chat GPT and other applications of artificial intelligence have the potential to alter broad areas of legal education and practice. What are the risks when using a client's technology, what will be the impact of AI and what happens when inevitably something goes wrong? This panel will explore the ethical implications of technology in the law.

Chair: Tyler Maulsby, Partner, Frankfurt Kurnit Klein & Selz PC, New York, NY, President-Elect of APRL

Panelists: Anthony Davis, Of Counsel, Clyde & Co, New York

Jessica Clay, Kingsley Napley, London

Donald Campbell, Collins Einhorn Farrell PC, Southfield, MI

15:30 - 16:45 Cross-Border Conflicts

While confidentiality of client communications and loyalty are two of the most critical centerpieces of the conduct rules in both the US and England & Wales, the approaches to lawyer regulation can vary widely. Data relation and privacy laws, obligations to conduct due diligence on clients, and conflicts are just a few of the areas where the US and England & Wales have different regulations and oversight. This panel of practitioners will discuss the US and England & Wales regulatory schemes and the impact on the ethical practice of law for issues like lawyer regulation and discipline, conflicts, multi-jurisdictional practice, litigation funding, outside counsel guidelines, and other ethics issues.

Chair: Elizabeth Treubert Simon, Assistant General Counsel for Ethics, Akin Gump Strauss Hauer & Feld LLP, Washington DC

Panelists: Carol Needham, Professor, St. Louis University School of Law, St. Louis, MO

Clara Martone-Boyce, Deputy General Counsel, Latham & Watkins, Washington, DC

Brenna Greenwald, Regional Counsel & Head of Business Acceptance, Freshfields Bruckhaus Deringer, New York

Albert W. Turnbull, Associate General Counsel and Partner, Hogan Lovells, Washington, DC

16:45 - 17:00 Closing Remarks

Stephen Denyer Director of Strategic Relationships, The Law Society, London